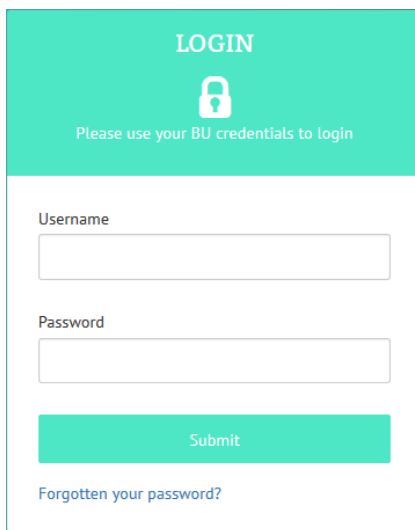


Please refer to the [Research Ethics Code of Practice](#) before completing an ethics checklist.

Step One: Log on to the OEC:

Directly via <https://ethics.bournemouth.ac.uk/> or via <https://www1.bournemouth.ac.uk/students/log-services>

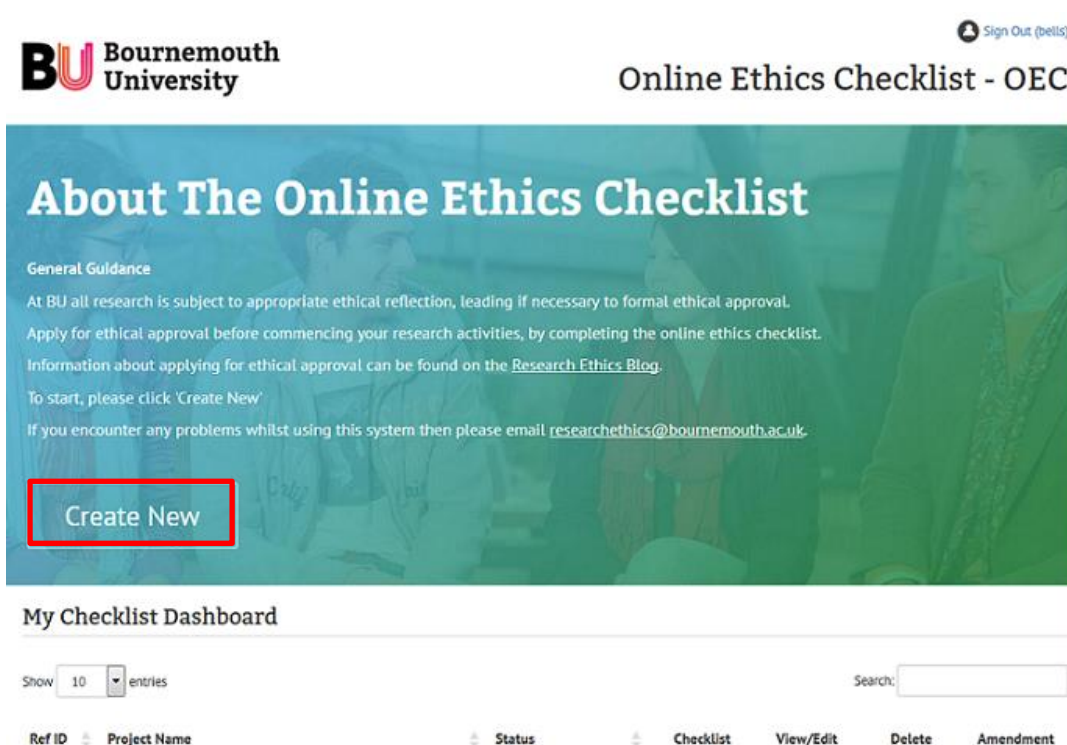


The screenshot shows a login form with a teal header containing the word "LOGIN" and a lock icon. Below the header, it says "Please use your BU credentials to login". The form has two input fields: "Username" and "Password". Below the password field is a teal "Submit" button. At the bottom left of the form, there is a link that says "Forgotten your password?".

Log on using your BU username and password

If you have dual email accounts, you can use either your staff or student account but stick to the account you use to create the checklist otherwise you may find you have duplicate but incomplete checklists appearing under your staff and student accounts.


Step Two – Create an ethics checklist: Click on Create New to start a checklist. Don't forget that guidance is available via the [Research Ethics Blog](#).



The screenshot shows the OEC dashboard. At the top left is the BU Bournemouth University logo. At the top right is a "Sign Out (bells)" button. The main heading is "Online Ethics Checklist - OEC". Below this is a large teal banner with the text "About The Online Ethics Checklist". Underneath the banner, there is a section titled "General Guidance" with the following text: "At BU all research is subject to appropriate ethical reflection, leading if necessary to formal ethical approval. Apply for ethical approval before commencing your research activities, by completing the online ethics checklist. Information about applying for ethical approval can be found on the [Research Ethics Blog](#). To start, please click 'Create New'. If you encounter any problems whilst using this system then please email researchethics@bournemouth.ac.uk". A red box highlights the "Create New" button. Below the banner is a section titled "My Checklist Dashboard". At the bottom of this section, there is a "Show 10 entries" dropdown and a "Search:" input field. Below these are several columns of headers: "Ref ID", "Project Name", "Status", "Checklist", "View/Edit", "Delete", and "Amendment".

Create a short 'project name' which will appear on your 'My Checklist Dashboard'.











Create New Ethics Checklist

Name 





Clicking 'Create' will generate a new ethics checklist project.

Guidance can be found on the [Research Ethics Blog](#). All sections must be completed. Do not attach a separate research protocol in place of addressing the questions raised in the ethics checklist.

The checklist will now appear in a list on your Checklist Dashboard:

Ref ID	Project Name	Status	Checklist	View/Edit	Delete	Amendment
22274	Ethics Panel	Forwarded				
22273	amendments	Approved				
22272	Supervisor's Role	Reviewed				
22263	Ethics Champion notes	Open				

Key to symbols

- To complete/edit the checklist – click on  icon under View/Edit
- To download and/or print a pdf version on the checklist – click  icon under Checklist
- To delete the checklist – click  icon. *Please note that this function is only available when the STATUS is OPEN.* Once a checklist is submitted it can only be amended once it has been 'returned' to you but not deleted.
- If request an Amendment – click on  (This icon will only appear once a checklist has been approved)

Completing the checklist

There are 4 sections of the checklist to complete. The Online Ethics Checklist is collapsible, so your responses will determine whether more/less questions appear. Please discuss your project and ethical considerations with your Supervisor before you complete the checklist.

Once a section is complete the Next button will enable and you can progress to the next Section. If you miss a question/field, you won't be able move onto the next Section.

The sections are highlighted below:

Section 1 – Researcher/Project Details:


1. *Researcher Details*

Click 

- a. Select the appropriate Faculty - 'Faculty':
 - i. Faculty Management
 - ii. Faculty of Health & Social Sciences
 - iii. Faculty of Media & Communications
 - iv. Faculty of Science & Technology
- b. Select the appropriate Level of Study – 'Status' e.g. Postgraduate Research
- c. Select the appropriate course 'Course'.
- d. Joint research – list internal and external collaborators.
- e. Select Supervisor from a dropdown list. Begin typing your supervisor's first and/or last name and click the supervisor's name once it appears in the dropdown list. If your Supervisor's name does not appear, email researchethics@bournemouth.ac.uk. Please do not go ahead and select another name because the name you need does not appear! *The person named here will receive your checklist for review so they need to know who you are and what your project is about.*

2. Click 

1. *Project Details*

- a. Complete the fields – click on  and help notes will appear. If you do not complete a field, a warning will appear e.g. '**Must provide a start date of project**'
- b. You will not be able to save a section until all fields are completed.

2. Click 

Section 2 – Filter Questions

Before the Filter Questions appear on screen, you need to confirm that you have read the guidance provided before completing your checklist. The following screen will only appear once.

Filter Questions

Please tick this box to confirm that you have read the following information and guidance before completing your checklist.

- [Research Ethics Code of Practice](#)
- [Code of Good Research Practice](#)

If you need to include a participant information sheet and participant agreement form, please use or adapt the templates provided [here](#).

Further guidance is available via the [Research Ethics Blog](#)

Tick the box and the filter questions will appear. Please select either yes or no against all the questions. If none of the questions apply to your research – select the final question “None of the questions listed above apply to my research” and click **Save**.

Filter Questions

Is your study solely literature based

Does your study involve Human Participants

Does your study involve the re-use of data

Does your study involve the use of human tissue?

Does your study involve experimentation on any of the following: animals, animal tissue, genetically modified organisms?

Will your research study take place outside the UK?

Does your study require external permission/licences?

Does your study require review an approval through another external Ethics Committee?

Does your study require HRA Approval and/or NHS Research Ethics Committee Approvals?

None of the Questions listed above apply to my research

Click on  and help notes will appear

The questions you select in this section will inform the questions that will appear in the next Section “My Research”.

Section 3 – My Research

Depending on the filter questions that you selected in Section 2, you will need to answer questions that appear in ‘My Research’. Your answers should be concise; when completing the additional details sections, only 250 characters (not including spaces) are permitted.

See “[my research questions](#)”, which details the questions that will appear under each filter question.

Click on  and help notes will appear

You can return to the filter questions and change the questions you have selected as many times as needed but **please note** that once you **deselect** a filter question, any information you have already detailed in Section 3 will be lost as the question no longer applies.

Section 4 – Final Statement/Attachments


Once you have completed Section 1-3, in the final section you can attach any supporting documents, such as participant information sheet, agreement form, questionnaire etc. Remember there are templates available for you to download and adapt from the [Research Ethics Blog](#).

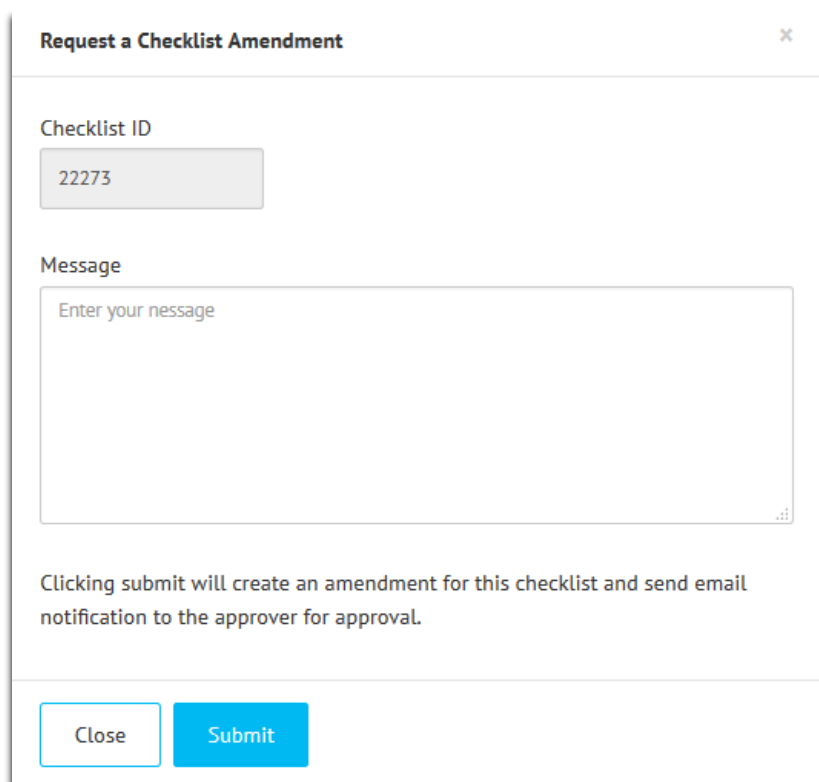
If you do not have any attachments, move straight to the **Researcher Statement**

Click **Save** and a Confirmation box will appear which will details the next steps – Click **Submit** and this concludes your Ethics Checklist.

Amendments

Once your project has been approved, should you need to make any modifications to your project e.g. request for an extension, Amendments can be requested via the online ethics checklist.

On **'my checklist dashboard'**, against the associated checklist, click the  icon and complete the 'Request for Checklist Amendment':



The screenshot shows a web form titled "Request a Checklist Amendment" with a close button (X) in the top right corner. The form contains the following elements:

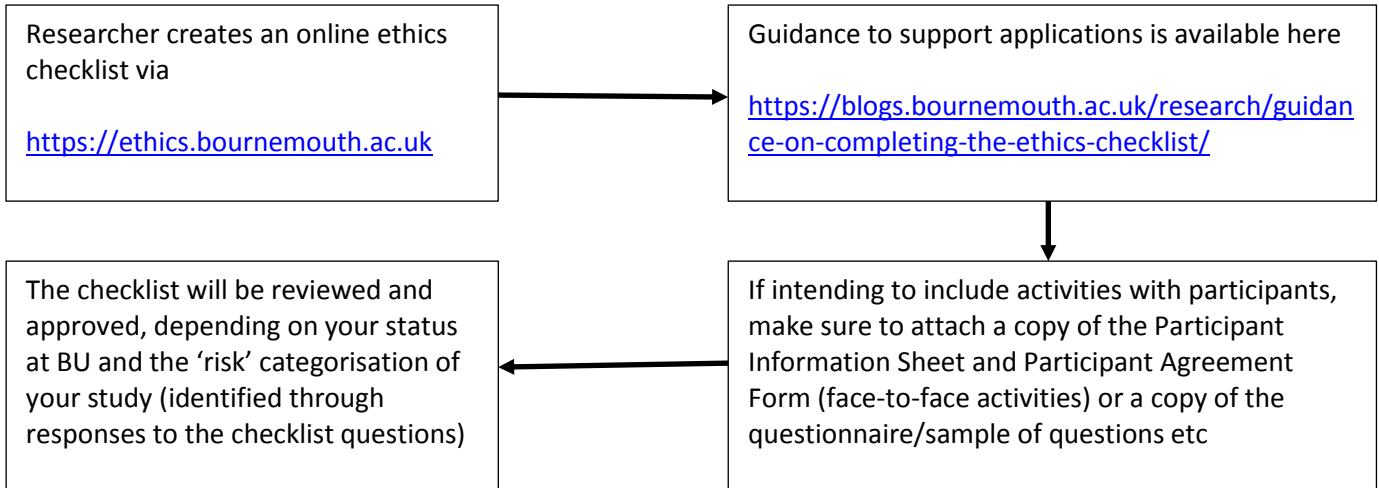
- A label "Checklist ID" above a text input field containing the value "22273".
- A label "Message" above a large text area with the placeholder text "Enter your message".
- A paragraph of text: "Clicking submit will create an amendment for this checklist and send email notification to the approver for approval."
- At the bottom, there are two buttons: "Close" and "Submit".

Amendments will automatically to be sent the original 'Approver' for review. If the Amendment falls within the current scope of the ethics approval, the Amendment will be approved. If the request falls outside the scope of the approval (e.g. you originally distributed a questionnaire to adults but now you

wish to conduct interviews with children) you may be advised to submit a new checklist; in which the request will be declined.

All **approved** amendments will appear on the PDF copy of the checklist.

BU Review and Approval Process Summary



Review Process

